



# Charting to Save the Day!

Hear from Legal Experts About What Happens When  
Clinical Care is Challenged in the Courtroom

ATTORNEYS AT LAW  
**BODIE**

## DATE & LOCATION

**January 29, 2019**

**9:00 am – 4:00 pm**

**Handelman Conference Center  
7090 Samuel Morse Drive  
Suite 400**

**Columbia, Maryland**

Registration / Breakfast begin at 8:30 am.

Doors open at 8:15 am

## TARGET AUDIENCE

- Administrators
- ALL Nursing Staff / DONs / ADONs
- Social Workers
- Activity Professionals / PTs / OTs

## CEU — 6.00

- Administrator
- Social Worker

## FEES

- LifeSpan Members — \$165
- Nonmembers — \$265

## PROGRAM

Using real-world litigation examples, experienced LTC/SNF/ALF defense attorneys, and a seasoned medical director, will walk you through charting patient care so that the record is not only reflective of good care, but will stand the test of time and litigation. With a focus on real-life fall scenarios (that have actually been litigated), this seminar will empower clinical staff members to assess, care plan, treat, and ultimately discharge patients with charting that could “save the day” for the facility wrongfully accused of negligence.

## AGENDA

**8:30 am** Registration / Breakfast

**9:00—10:30 am** Case Study #1 –

- How the case was presented, strengths, weaknesses and charting issues and lessons learned

**10:30 - 10:45 am** Break

**10:45 am - 12:30 pm** Case Study #2

**12:30 - 1:00 pm** Lunch

**1:00 - 2:30 pm**

- *Defensive charting – How do you tell the story of quality care: (1) How much to chart (2) Changes in condition (3) Charting by the exception (4) Communication with families and physicians – a key defense (5) Care Plans – why they matter, why they can hurt (6) Policies and procedures – why they matter, why they can hurt*

**2:30 - 2:45 pm** Break

**2:45 - 4:00 pm**

- *The physician's role (1) Standards of care physician vs. nursing (2) Job duties of attending physicians (3) Medical Directors (4) What happens when a nurse thinks a physician has made a mistake? (5) “No New Orders” what happens if the physician does nothing – nursing standard of care (6) Nurse practitioners (7) Team approach to patient care to avoid malpractice*

**4:00 pm** Adjourn

## OBJECTIVES

- Using real-life litigation cases and charts learn about the importance of accurate, truthful, defensive charting and how a chart can tell a story;
- Learn how what you do not chart can become as important (if not more so) as what you do;
- Why care plans matter
- How the “villains” use charts, care plans, and policies and procedures to weave a tapestry of liability
- How nursing and physician roles overlap in the provision of care (and where they are unique and separate)
- How a chart can be turned from a “liability” to the ultimate successful defense of a lawsuit

## SPEAKER

**Christopher McNally, JD**

*Partner, Bodie, Dolina, Hobbs, Friddell & Grenzer, P.C.*

Mr. McNally has devoted the bulk of his legal career in the defense of LTC/ALF providers and caregivers in malpractice litigation, involuntary discharges and as private counsel assisting LTC providers in a wide variety of legal challenges including high-dollar collections, compliance, oversight counsel, education, risk management and commercial litigation. Mr. McNally's has represented some of the largest insurance providers and providers of LTC/ALF care.

## Continuing Education Credits

This program is approved for credit/contact hours. This program is approved by the National Continuing Education Review Service (NCERS) of the National Association of Boards of Examiners of Long Term Care Administrators. This program is approved by the National Association of Social Workers for continuing education credit for social workers.

## Registration Policies

1. Please mail or fax your registration early. Space is filled on a first served basis. Policy and deadlines for registration are the same by fax as by mail.
2. Please enclose a check or complete the credit card registration below. Faxed registrations must include credit card or purchase order information.
3. Registrations and payment must be received no later than five days prior to the workshop.
4. We reserve the right to cancel this program due to insufficient registration.

## Cancellation Policy

Refunds, minus a \$25 processing fee per registrant, will be honored if requested in writing five (5) business days prior to the date of the seminar. In the event of emergency, attendees may send substitutions in their places without prior notification.

## Inclement Weather Policy

If Howard County Public Schools are closed or opening late due to inclement weather, all seminars are **CANCELLED**. Registrants will be contacted regarding rescheduling arrangements.

## DIRECTIONS

**Handelman Conference Center 7090 Samuel Morse Drive, Suite 400  
Columbia, MD (Located at rear of Building)**

### FROM INTERSTATE 95

Take the MD-175 W EXIT 41, toward Columbia. Merge onto MD-175 W/Rouse Pkwy. Turn slight right onto ramp to merge onto Columbia Gateway Dr. Follow approximately 1.5 miles to a left onto Samuel Morse Dr. (*If you reach Robert Fulton Dr. you've gone too far*). 7090 is on the right and at the end of Samuel Morse Drive. Turn towards the office building. Follow the signs to go left around the building to the Handelman Conference Center. **The Conference Center is located at the rear of the building.**

### FROM ROUTE 32

Take Exit 14 for Broken Land Pkwy. Merge onto Broken Land Pkwy. Turn right onto Snowden River Parkway. Immediately after the light at Oakland Mills Rd. use the right lane to take the ramp onto Robert Fulton Drive. Follow to the end and turn right onto Columbia Gateway Dr. Take the 1st right onto Samuel Morse Dr. (*If you reach Albert Einstein Dr you've gone too far*). 7090 is on the right and at the end of Samuel Morse Drive. Turn towards the office building. Follow the signs to go left around the building to the Handelman Conference Center. **The Conference Center is located at the rear of the building.**

### FROM FREDERICK and points West

Take I-70 E toward Baltimore. Continue on I-70 to merge onto US-29 S/Columbia Pike S via EXIT 87A toward Columbia/Washington. Keep left to take MD-100 E via EXIT 22 toward Glen Burnie. From MD-100 take Exit 3 for Snowden River Parkway. Immediately after the light at Oakland Mills Rd. use the right lane take the ramp to merge onto Robert Fulton Dr. Follow to the end and turn right onto Columbia Gateway Dr. Take the 1st right onto Samuel Morse Dr. (*If you reach Albert Einstein Dr. you've gone too far*). 7090 is on the right and at the end of Samuel Morse Drive. Turn towards the office building. Follow the signs to go left around the building to the Handelman Conference Center. **The Conference Center is located at the rear**

## Registration Form

### Charting to Save the Day! January 29, 2019

**PLEASE PRINT.** Copy this form for multiple registrants. Please register and return by **January 24, 2019.**

Name \_\_\_\_\_ Title \_\_\_\_\_

Email (Work) \_\_\_\_\_

NH Administrator License# \_\_\_\_\_ NAB CE Registry ID# \_\_\_\_\_

Facility Name \_\_\_\_\_

Facility Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Work Phone \_\_\_\_\_ Fax \_\_\_\_\_

Fee: LifeSpan Members **\$165** Non-members **\$265** Total Amount Due \$ \_\_\_\_\_

Please mail with check payable to:

**THE BEACON INSTITUTE, 7090 Samuel Morse Drive, Suite 400, Columbia, MD 21046** Or fax with credit card information to **410.381.6061**



Name on Card \_\_\_\_\_ Account No. \_\_\_\_\_

CVV2 Security Code \_\_\_\_\_ Expiration Date \_\_\_\_\_ Signature \_\_\_\_\_

**Credit Card Billing Address** \_\_\_\_\_

**Card Holder Email Address** \_\_\_\_\_