

Provider Activity Reporting

Nursing Facility Staff User Guide

Version

1.0



Revision History

Version	Date	Author	Changes
1.0	10/16/2023	Rhonda Dick	Initial Draft



Table of Contents

Section A: Welcome	4
Section B: Lesson Goal and Learning Objectives	7
Section C: Register for a myMDTHINK Consumer Portal Account	8
Section D: Log into the myMDTHINK Consumer Portal	15
Section E: Change Password	19
Section F: Update Account Details	22
Section G: Short Term Stay Activity Reports	26
Section H: Long Term Stay Admission Activity Report	54
Section I: Long Term Discharge Activity Report	65
Section J: Lesson Exercises	74
Section K: Notes Section	75





Section A: Welcome

Thank you for joining the Nursing Facility staff training class! This class will not cover policies and procedures. In this class, you will learn how to submit requests for Long Term Care and Short Term Stays in the myMDTHINK Consumer Portal. After completing this class, you will be confident and ready to perform your tasks!

General Approach

This guide serves as a tool to help guide participants through instruction and activities on how to perform their jobs through the myMDTHINK Consumer Portal. To experience hands-on practice in the system, participants will input data from activities and scenarios directly into the myMDTHINK Consumer Portal. The activities and scenarios are developed based on real-life situations and confidentiality has not been violated.

The format of this participant guide includes process steps, scenarios, and scenarios as described below under module format. It contains descriptions and explanations of how to perform a specific function (or set of tasks) through the myMDTHINK Consumer Portal and all information needed to participate in the training.

Module Format

1) Steps to the Process

The process for performing a task in the myMDTHINK Consumer Portal is described in steps presented in a two-column table format with a steps column and action column. The step numbers in the steps column correspond with the numbers on the images in the action column which indicate where the task is to be performed on the screen. Below is an example of how the tables are set up.



Example Steps Example Actions • On the Activity Report **Activity Report Form** Form, *click* the radio button to the left of Long Term Stay Discharge (3). Select new activity to report: * **Note:** After selecting Long Long Term Stay Admission Term Stay Discharge, the Long Term Stay Discharge prompt "LTC Discharge ○ Short Term Stay Request requires an Admission LTC Discharge requires an Admission request. Was it submitted ? request. Was it submitted?" displays. No 🗙 4 If the Admission request has been submitted, *click* the blue Yes button (4). If it was not submitted, *click* the red **No** button. **Note:** *Clicking* **No** returns the user back to the dashboard.



 Search for the recipient by entering the First Name, Middle Name, 	Activity Report Form		
Last Name, Date of Birth,	First Name *	Middle Name	Last Name *
Medical Assistance ID,	Jane		Doe
and Social Security	Date of Birth *	Medical Assistance ID	Social Security Number
	C tack	Search Q Reset Search X	
• Click Search (6). Note:			
Reset Search button next			
to the Search button, all			
fields are cleared, and a			
new search can be			
performed. <i>Click</i> the Back			
button on the bottom left			
to return to the previous			
screen.			



2) Activities

The module includes activities that are designed to provide an opportunity to practice inputting data into the myMDTHINK Consumer Portal. The activities contain mock data with step-by-step instructions for navigating through the system to complete a task or part of a process.

3) Scenarios

Scenarios involve the application of the training to on-the-job performance. At the end of the class, you are provided several scenarios that will mimic your daily responsibilities in the myMDTHINK Consumer Portal. We hope to impact engagement and increase retention of the material covered in this class!



Section B: Lesson Goal and Learning Objectives

Goal: To provide Nursing Facility Staff/Providers with the tools needed to successfully submit activity reports in the myMDTHINK Consumer Portal.

Objectives: By the end of this module, participants will be able to:

- 1. Demonstrate how to register and manage a MDTHINK user account in the Consumer Portal.
- 2. Explain the components and functionality of the NF Dashboard.
- 3. Demonstrate how to initiate and submit Short Term Stay Activity Reports.
- 4. Demonstrate how to initiate and submit Long Term Care Admission Activity Reports.
- 5. Demonstrate how to initiate and submit a Long Term Care Discharge Activity Report.
- 6. Explain various alerts, error messages, notifications, and correspondences.





Section C: Register for a myMDTHINK Consumer Portal Account

Before we get started with submitting activity reports, you must register for a myMDTHINK Consumer Portal Account. If you already have an account, use the same account credentials to log in for this class.

Steps	Actions
 Select Create Account on the myMDTHINK Consumer Portal Landing page (1). 	<image/> <image/> <complex-block><complex-block><complex-block><complex-block><complex-block><image/></complex-block></complex-block></complex-block></complex-block></complex-block>



 The Account Registration screen displays instructions to get started 	EBT Stolen Benefits Announcement March 2023! See More Create Account Sign In Replace my EBT benefits Replace my EBT benefits
with creating an account.	
and click Create Account	Account Registration
(3).	If you are just getting started, you can create an account to apply for benefits. To create an account you'll need access to an email account. With an MDThink account you can:
Note: If you already have an account, <i>click</i> the Sign In	 Apply for some services (child support, food, cash, energy, medical, assistance for older adults and people with disabilities) Get information on your case Manage your account information
button located under the Create Account button.	Let's get started with an MDThink account Create Account 3
	Already have an account?
	If you are looking for Maryland Health Connection Go to Maryland Health Connection to get more information and start your application



 On the Create an account screen, <i>click</i> the radio button to the left of "I'm applying on behalf of someone else (4)." 	Create an account Who is applying? *	
 Select Nursing Facility Staff from the "I'm registering as menu (5). 	i'm applying on behalf of someone else I'm registering as * Nursing Home User 5	
• Click Continue (6).	Continue 6 < Go Back	
• Note: After clicking Continue, the window advances to the Create an account screen.		



- On the Create an account screen, enter your username into the "Your username will be the email you provide" field (7).
- *Re-type* your **username** into the "Please re-type your email" field **(8)**.
- Read the Password Requirements (9).
- *Type* your **password** in the "Enter Password" field **(10)**.
- *Re-type* your password into the "Please re-type your password" field (11)
- Click Continue (12).

Create an account	
Username *	
Please use the same email address on record for active cases if you already have any	with the Maryland Department of Human Services.
Your username will be the email you provide	Please re-type your email
ucaagent@unknown.com	ucaagent@unknown.com
7	8
9	
Password *	
Must be between 9 and 15 characters	
Contain at least one number (0-9)	
Contain at least one lowercase (a-z)	
Contain at least one uppercase (A-Z)	
Enter Password	Please re-type your password
&	Q
Continue 12	
< Co Back	



 On the "Tell us about yourself" screen, type your First Name. Middle 	Tell us about yourself What's your name			13
Name, Last Name, and Suffix (13). Note: First Name and Last Name are mandatory fields.	First Name * John Continue	Middle Name	Last Name *	Suffix Select
• <i>Click</i> Continue (14). Note: After <i>clicking</i> Continue , the screen advances to the Confirmation screen.				



- On the Confirmation screen, check the box next to "I confirm that I'm allowed to fill out forms, check statuses, etc. on behalf of customers (15).
- Electronically sign by entering your First Name and Last Name into their respective fields. *Type* the date into the Date field or *click* the calendar icon to select a date (16).

• Click Create Account (17).

I confirm that I'm allowed to fill out forms	, check statuses, etc. on behalf of customers.	
Electronic Signature		
First Name *	Last Name *	Date *
John	Doe	12/5/2023
Create Account		
Create Account		

Г



 After <i>clicking</i> Create Account on the previous screen, "You've 	Create Account Sign In Home Accessibility Translation Español Help Q A EBT Stolen Benefits Announcement March 2023! See More Replace my EBT benefits
successfully created your account" will display along with information on the approval and account activation process (18).	You've successfully created your account • The registration request is submitted successfully. The registration will go through approvals before the account activation email is sent to the user.





Section D: Log into the myMDTHINK Consumer Portal

Now that you've registered for an account, let's log in to the myMDTHINK Consumer Portal!









•	Login to Your Account by entering your Username and Password (3).	Maryland.gov
•	<i>Click</i> the SIGN IN button (4) .	Login to Your Account Username: Inursinghomeusers 1@gmail.com Password: Tve forgotten my password Sign In Melp Videos



• You have successfully logged into the myMDTHINK Consumer Portal Nursing Facility dashboard!

llo Pat Simcor								
lcome to your persona	I myMDTHINK Account Page. Use	the helpful features below	v to manage your account, app	bly for DHS services, monitor you	r case status(es), manage your c	ase activity and more!		Link Open Case
Customer Benefits	Customer Applications	S Customer Document	ts II. Customer Change	s Customer Redetermin	Customer Bene	fit Review Forms	eport Activity	
					1			
Deport Activity	Search Activity							
Report Activity	Search Activity				NF)			
Report Activity	Search Activity			2	ME.			
Report Activity	Search Activity			ON	NE.			
Report Activity	Search Activity			11PON	NE.			
Report Activity	Search Activity			, MARON	, NE'			
Report ActMBy Report I search 8. Filter	Search Activity			E ENVIRON	, NE'			
Report Activity Report I earch & Filter Web Ref #	Search Activity New Activity M& ID	First Name	Last Name	Submitted on	UCA Status	UCA Reason	Activity Status	Documents
Report Activity Beport I iearch & Filter Web Ref # AR01377138	Search Activity New Activity MA ID 0000000000	First Name Rodolfo	Last Name Unknown	Submitted on Dec 20, 2023	UCA Status Pending	UCA Reason	Activity Status Submitted	Documents
Report Activity Report I Repor	Eestch Activity MA ID 0000000000 000000000	First Name Rodolfo Liam	Last Name Unknown	Submitted on Dec 20, 2023 Dec 20, 2023	UCA Status Pending Pending	UCA Reason	Activity Status Submitted Submitted	Documents
Report Activity Report Activity Report Activity Reach & Filter Web Ref # AR01577138 AR01577141 AR01577071	Eestch Activity MA ID 0000000000 000000000 000000000 0000	First Name Rodolfo Liam Liam	Last Name Unknown Unknown Unknown	Submitted on Dec 20, 2023 Dec 20, 2023 Dec 19, 2023	UCA Status Pending Pending Certified	UCA Reason	Activity Status Submitted Submitted Pending	Documents
Report Activity Report Activity Report Activity Report A Filter Report A Filte	Eestch Activity MMA ID 0000000000 000000000 000000000 0000	First Name Rodolfo Liam Liam	Last Name Unknown Unknown Unknown Unknown	Submitted on Dec 20, 2023 Dec 19, 2023 Dec 19, 2023 Dec 19, 2023	UCA Status Pending Pending Cartified Bearling	UCA Reason	Activity Status Submitted Submitted Pending Submitted	Documents





Section E: Change Password

Now that you've successfully logged into the myMDTHINK Consumer Portal with the credentials created during the registration process, you will now learn how to manage your password.





 On the Account Settings pop up window, <i>click</i> Change Password (3). 	Account Settings Use The Links Below To Change Your Sign-In Email And/Or Password: Email / User Name: hospiceusers1@gmail.com	×
• Note: <i>Click</i> either the Discard button at the bottom of the window or the X in the upper right corner to close the	Password: Update Account Details:	
window and return to the dashboard.	Discard	









Section F: Update Account Details

There may be instances where you need to update your personal account details. This next section details the steps to update your information.









On the Account Details window, updates can be made to the following fields:

- First Name, Middle Name, Last Name, Suffix, Date of Birth, Home/Cell Phone, Work Phone, Preferred Type (4)
- Residential Address (5)
- Mailing Address (6)
 Note: If the mailing address is the same as the residential address, *click* the box to the left of "Mailing address is the same as Residential Address."
- After the updates are complete, *Click* Save & Close (7).

Account Detalls							
Rudy		Middle Name		Curtz			Suffix Select 🗸
Date of Birth		Home/Cell Phone		Work Phone			Preferred Type Select
Residential Address							
Street Address					Apartmen	nt/Si	uite/Floor
City	5	iate Select 👻		Zip Code			County
failing Address		Mailing Address is the s	sam	e as Residential Address			
Street Address					Apartmen	nt/Si	iite/Floor
City	5	kate Select –		Zip Code			County
Discard							7 Save & Close



Next: Activity Report Submissions

Important information about dates

In the upcoming sections of this guide, you will submit activity reports for short term stay, long term care admission, and long term care discharge. As you go through the submission process, you will be asked to enter dates, such as admission date, begin pay dates, and discharge date or date of death. Before we get started with submitting activity reports, take some time to review the rules regarding dates.

Admission Date: Is the date the recipient was admitted to your facility.

- It cannot be a future date.
- It cannot be after the beginning date.
- It cannot be after the discharge date.
- It can be the same as the discharge date.

Begin Pay Date:

- It can be equal to the admission date.
- It can be the same as the discharge date.
- It cannot be prior to the admission date.
- It cannot be a future date.

Discharge Date or Date of Death:

- It can be equal to the admission date\begin date.
- It should not be more than 30 days from the begin date.
- It cannot be prior to admission date & begin date.
- It cannot be a future date.







Section G: Short Term Stay Activity Reports

Short-term stay typically lasts several weeks or a few months, maybe longer, depending on the severity of the condition being treated. During a short term stay, patients are provided targeted care and are discharged as soon as their condition is resolved. Nursing Facility staff can now initiate and submit activity reports electronically for short term stays in the myMDTHINK Consumer Portal. There are four subtypes or coverage types available to select from regarding how services are paid for Recipients.

- Community MA Full MA (Medical Assistance)
- Community MA (Waiver/REM) Full MA
- Community MA Medicare A Copayment
- Community MA (Waiver/REM) Medicare A Copayment

In this section, the instructor will guide you through the process of submitting activity requests utilizing each subtype or coverage group.



Community MA - Full MA (Medical Assistance)

Medicaid, also called **Medical Assistance (MA)**, pays the medical bills of needy and low-income individuals. It is administered by the State and pays medical bills with Federal and State funds. Recipient applications submitted for full medical assistance must be routed in real time to Utilization Control Agents (UCA) to evaluate the efficiency, appropriateness, and medical necessity of the treatments, services, procedures requested. After submitting the request, the application will show as pending in the UCA Status column of the Search & Filter section of the dashboard. When the evaluation is complete, UCA Agents will decide to reject or approve, and the status will update in the Nursing Facility dashboard. The next steps describe how to submit a Short Term Stay application where the recipient is receiving Community MA – Full MA with a reason for discharge as death.

Steps					Actio	ns			
On the myMDTHINK Dashboard for Providers click Report		Consumer Das	hboard						
Activity (1). Click	Hello Pat Simcox Welcome to your personal n	nyMDTHINK Account Page. Us	e the helpful features below to	manage your account, apply	for DHS services, monitor your	case status(es), manage your c	ase activity and more!		🔌 Link Open Case
Report New Activity	Customer Benefits	Customer Applications	Customer Documents	II. Customer Changes	Customer Redetermin	ation Ecustomer Benef	it Review Forms	Report Activity	
(2).	Report Activity	Search Activity				ET '			
	Report Net	N Activity			1 PON				
	Search & Filter				EL				
	Web Ref #	MA ID	First Name	Last Name	Submitted on	UCA Status	UCA Reason	Activity Status	Documents
	AR01377120	46605574500	Tanner	Snyder	Dec 20, 2023	Certified		Pending	6
	AR01377125		Test	Sravani	Dec 20, 2023	N/A		Submitted	٥
	AR01377128	46605574500	Tanner	Snyder	Dec 20, 2023	Certified		Pending	٥
	AR01377131	46605574500	Tanner	Snyder	Dec 20, 2023	N/A		Submitted	۵
	AR01377136	41103259800	Neveah	Norris	Dec 20, 2023	Pending		Submitted	۵
								Items	per page: Page Number: 1/77

Т



 On the Activity Report Form, <i>click</i> the radio button to the left of Short Term Stay Request (3). 	Activity Report Form
	Select new activity to report: *
	 Long Term Stay Admission Long Term Stay Discharge Short Term Stay Request



- After *clicking* the radio button to the left of Short Term Stay Request, the Short Term Stay subtype options display. *Click* the radio button to the left of Community MA - FULL MA **(4)**.
- Click Next (5).





- Search for the recipient by entering the First Name, Last Name, Date of Birth, Medical Assistance ID, Social Security Number, Enter the date admitted to the facility, Enter Full MA Begin pay date, and Discharge Date of Death (6).
- Click Search (7). Note: When clicking the red Reset Search button next to the Search button, all fields are cleared, and a new search can be performed.

Security Number		
Security Number		
	Enter date admitted to facility *	
100	10/1/2023	
rge Date or Date of Death *		
2023		
~		
Search Q Reset Search X		
	search Q 7	search Q 7



- Note: If the recipient does not meet eligibility requirements, a message will be displayed as shown below. *Click* the Return to Dashboard button to return to the Provider dashboard.
- Note: If the recipient is not found, a message will display as shown below. Read the instructions. *Click* the Return to Dashboard button to return to the Provider dashboard.





• If the recipient **is** found and is eligible for a short term stay, the screen advances displaying the Provider details and Recipient Information. Select the Provider type by *clicking* the radio button next to either the Nursing Facility or Chronic/Special Hospital (8). Verify the Provider details (9).

Note: These fields are auto populated and cannot be edited. You may discontinue the process by *clicking* the Cancel button located on

Provider Details Please select Provider type: * Provider Name ARLINGTON WEST CARE	Nursing Facility O Chronic/Special Hospital Provider Number	Address of Families
Please select Provider type: * Provider Name ARLINGTON WEST CARE	Nursing Facility Chronic/Special Hospital Provider Number	Address of Easilies
ARLINGTON WEST CARE	Provider Number	Address of Facility
ARLINGTON WEST CARE	007705500	Address of Facility
Service of Manage	90/2962/06	3939 PENHURST AVENUE, , BALTIMORE, MD, 21215
Jontact Name	Telephone	E-mail Address
Pat Simcox	571-698-1234	nursinghomeusers]@gmail.com
Recipient Information	EL MRC	
Recipient First Name	Recipient Last Name	
Tom		
Sender: Male Female	Date of Birth	
	11/17/1944	
Social Security Number	Medicaid ID Number	Recipient Phone
0000000000	0000000000	555555555
000000000000 Please ensure the customer information displayed is correct.	00000000000	5555555555



he bottom left section of			
the screen.			
• On the same	Beneficiary Name : Ton	n Thumb Date	Of Birth: 11/17/1944
that the Periniant's	Provider Details		
	Please select Provider type: *	Nursing Facility O Chronic/Special Hospital	
details are correct	Provider Name	Provider Number	Address of Eacility
(10).		907396500	3939 PENHURST AVENUE, , BALTIMORE, MD, 21215
	Contact Name	Talaphana	E mail Addrose
Jote: These fields are	Pat Simcox	571-698-1234	nursinghomeusers1@gmail.com
uto populated and			
annot be edited	Recipient Information	"The	10
	Recipient First Name	Recipient Last Name	
	Tom	Thumb	
Check the box next to		Date of Birth	, ,
"Please ensure the	Gender: Male Female	11/17/1944	
customer information	Social Security Number	Medicaid ID Number	Recipient Phone
displayed is correct	00000000000	0000000000	555555555
(11)"	Please ensure the customer information displayed is of the customer informating displayed is of the customer informa	correct.	
()			
Click North (12)	X Carries	$\mathbf{\Psi}$	
• CIICK Next (12).			



•	Select the Reason for
	Discharge as Death by
	clicking the radio
	button to the left of
	Death (13) .

 Click Next (14)

Note: *Click* **Back** located in the bottom left section of the screen to return to the previous screen, if necessary.

Beneficiary Name : Tom	Thumb	Date Of Birth : 06/10, 07/01/1980
Enter date admitted to facility		
11/1/2023	What is your Facility requesting?	FULL MA O Medicare A Copayment
Enter Full MA Begin pay date 11//2023 Reason for Discharge:	Discharge Date or Date of Death 11/22/2023 Death O Transfer/Discharge to: 13	
< Back	EN	



• On the Signature page, read the Swo Statement (15).	Sworn Statement *
 Electronically sign clicking the radio button next to Electronically sign (16). 	by Signatures* 16 C Electronically sign Setr 17 18 C Date 19 19 19 19 19 19 19 19 19 19 19 10 10 10 10 10 10 10 10 10 10 10 10 10
 Select Self from the person signing dropdown menu (e Upload Documents Only documents with these file format extension can be uploaded: .doc, .docx, .pdf, .xls, .xlsx, .ppt, .pptx, .txt, .csv, and images. Upload time will greatly depend on your internet speed, quality, and performance of your internet connection. Document Type: Document SubType:
 Type your name in the Signature of th Provider Contact f (18). 	to Choose Files e dd Choose Files
• Type the date into Date field or <i>click</i> to calendar icon to sea a date (19).	the he lect



Juginacai • On the same screen, *click* the **Choose** 🕑 Open button (20) to upload Sworn Statement * I hereby certify that the previous statements are true to the best of m ↓ > Downloads C \sim Search Downloads ρ \leftarrow \rightarrow the EVS Response ≣ • □ 2 Organize 🔻 New folder screen print. Name Date modified Туре A Home Signatures * Today R Gallery EVS Response 11/15/2023 2:34 PM Office Open XML • Select the EVS Electronically sign Response screen print E Desktop • Self Downloads document from the Signature of the Provider Contact Documents Ē Pat Simcox desktop or laptop Pictures Music (21). Nidoo Upload the EVS response screen print* File name: EVS Response Custom Files Only documents with these file format extension can be uploaded: .doc performance of your internet connection. Open Cancel • Click Open File (22). Choose File K Back


- On the same page, confirm that the correct document was uploaded (23).
- Click Submit (24).
 Note: Documents will appear in a list format and can be deleted and reuploaded, if necessary, by clicking the icons in the Actions column.

	Self		•				
[Signature of the Provider Contac Pat Simcox	•			Date 11/1	• /2023	
Uploi	d the EVS response s	creen print*					
Only	documents with these	e file format extension ca	n be uploaded: .doc, .docx, .p	odf, .xls, .xlsx, .ppt, .pptx, .txt	, .csv, and images. Upload time wi	II greatly depend on your intern	net speed, quality, and
Only perfo	documents with these rmance of your intern ose File	e file format extension ca et connection.	n be uploaded: .doc, .docx, .g	odf, xls, xlsx, .ppt, .pptx, .txt	, .csv, and images. Upload time wi	Il greatly depend on your intern	net speed, quality, and
Only perfo Cho	documents with these rmance of your intern ose File Member	e file format extension ca et connection. Create Date	n be uploaded: doc, docx, ‡ Uploaded By	odf, xls, xlsx, .ppt, .pptx, txt	, .csv, and images. Upload time wi	Il greatly depend on your intern Z	Actions
Only perfo Cho #	documents with these rmance of your intern ose File Member Tom Thumb	e file format extension ca et connection. Create Date 15/2023	Uploaded By Pat Simcox	odf, xls, xlsx, .ppt, .pptx, txt Document Type Medical	, .csv, and images. Upload time wi Document Subtype MED-EVS	Il greatly depend on your intern Zi File Name EVS Response.docx	Actions



 After submitting the request, a confirmation message displays with a Web Ref ID number (25).

Note: The case is routed to the Utilization Control Agent (UCA) for review.

 Click the Return to Dashboard button to return to the Provider dashboard (26).

Activity Report Form
Submission successful to UCA for certification.
Your Web Ref ID # AR01375907



 After returning to the Provider
 Dashboard, locate
 the case under the
 Search & Filter
 section of the
 dashboard (27).

Note: The case will display a Pending status in the UCA status column until the level of care certification is approved or rejected. Case information can be downloaded by *clicking* the download icon located in the Documents column.

ustomer Benefits	E Customer Applications	Customer Documents	II. Customer Changes	Customer Redetermination	Customer Benefit Revi	ew Forms Rep	ort Activity	
port Activity	Search Activity			, AF	2			
				-01/1				
🖍 Report N	lew Activity							
27	7			1				
T & Pilter			4					
/eb Ref #	MAID	First Name	Last Name	Submitted on	UCA Status	UCA Reason	Activity Status	Documents
R01376688	40008827600	Jane	Doe	Dec 11, 2023	Certified		Pending	0
R01376690	40008827600	Jane	Doe	Dec 11, 2023	Pending		Submitted	0
R01376691	40008827600	Jane	Doe	Dec 11, 2023	Pending		Submitted	0
R01376692	40008827600	Jane	Hauger	Dec 11, 2023	Pending		Submitted	۵
R01376628	40008827600	Jerry	Jones	Dec 8, 2023	Pending		Submitted	۵.
							ltome r	Dago Number 1/66



- After the UCA agent completes the level of care evaluation by accepting or rejecting the request, a notification is sent to the NF dashboard alerting NF of the decision.
- Click the bell ficon located in the top right corner of the screen to view notifications.

Note: The red number is the number of new notifications. The blue dot next to the notification means that the notification has not been viewed.

Replace my EBT benefits 📅 🕅 🐫 😋 Help 🝞	💄 Pat Sin	ncox
Notifications		
1. • Jan 8, 2024 Web Ref AR01378013 : UCA Approved	~	Â
2. Jan 8, 2024 Web Ref AR01377931 : Already Reported by Customer	~	
3. Jan 8, 2024 Web Ref AR01377930 : Beyond Timely Filing Limits	~	
4. Jan 8, 2024 Web Ref AR01378004 : UCA Approved	~	
5. Jan 8, 2024 Web Ref AR01378001 : UCA Rejected	~	
6. • Jan 8, 2024 Web Ref AR01378000 : UCA Approved	~	
7. • Jan 8, 2024 Web Ref AR01377166 : Activity Report Denied	~	
8. Jan 8, 2024 Web Ref AR01377464 : Activity Report Denied	~	
9. Jan 8, 2024 Web Ref AR01377929 : Beyond Timely Filing Limits	~	



Complete the following activity:

In the previous section, you completed a Short-Term activity request with Community MA-Full MA with a **discharge reason** of death. For this activity, complete an activity request Community MA-Full MA. This time, select a Reason for Discharge as Transfer. The options for transfer are:

- Community/Home
- Assisted Living facility
- Community/Home
- Hospice
- Hospital
- Nursing Facility
- Other

Complete the scenario by uploading the required documentation and submit the request for UCA certification. Once complete, locate the recipient in the Search and Filter section of the screen and check the UCA status.



Community MA (Waiver/REM)- Full MA

Community MA (Waiver/REM)- Full MA is the Rare and Expensive Case Management (REM) waiver program where recipients with specified rare and expensive conditions are fully covered. The Managed Care Organization, the recipient's doctor or any other concerned person, can refer a recipient to the REM Program. Before a recipient can be referred to the REM Program, the MCO must first identify the recipient as a potential REM candidate. A recipient can also refer himself or herself. The referral can take place at the time of diagnosis or anytime afterwards.

In this section, you will follow the steps to complete a Short Term stay with **Community MA (Waiver/REM)- Full MA where the Reason for Discharge is Transfer**. This activity report will be routed to the Utilization Control Agent for level of care review and evaluation.

Steps					Action	ıs			
 On the myMDTHINK Dashboard for 		Consumer Dasl	hboard						
Providers, <i>click</i> Report Activity (1) Click	Hello Pat Simcox Welcome to your personal	myMDTHINK Account Page. Use	the helpful features below to m	nanage your account, apply fe	or DHS services, monitor your	case status(es), manage your c	ase activity and more!		💐 Link Open Case
Report New Activity	Customer Benefits	Customer Applications	Customer Documents	II. Customer Changes	Customer Redetermin	ation Customer Bene	fit Review Forms	oport Activity	
(2).	Report Activity	Search Activity			7.	VEL,			
	Report N	w Activity			120M				
	Search & Filter				ELZU.				
	Web Ref #	MA ID	First Name	Last Name	Submitted on	UCA Status	UCA Reason	Activity Status	Documents
	AR01377120	46605574500	Tanner	Snyder	Dec 20, 2023	Certified		Pending	۵
	AR01377125		Test	Sravani	Dec 20, 2023	N/A		Submitted	0
	AR01377128	46605574500	Tanner	Snyder	Dec 20, 2023	Certified		Pending	۵
	AR01377131	46605574500	Tanner	Snyder	Dec 20, 2023	N/A		Submitted	۵
	AR01377136	41103259800	Neveah	Norris	Dec 20, 2023	Pending		Submitted	٥



 On the Activity Report Form, <i>click</i> the radio button to the left of Short Term Stay Request (3). 	Activity Report Form Select new activity to report:* O Long Term Stay Admission Long Term Stay Discharge Short Term Stay Request
 After <i>clicking</i> the radio button to the left of Short Term Stay Request, the Short Term Stay subtype options display. <i>Click</i> the radio button to the left of Community MA (Waiver/REM)- Full MA (4). <i>Click</i> Next (5). 	Activity Report Form



 Search for the Recipient by entering the First Name, Last Name, Date of Birth, Medical Assistance ID, Social Security Number, Enter the date admitted to facility, Enter Full MA Begin pay date, and Discharge Date of Death (6).

Activity Report Form		
earch Recipient Information		6
irst Name *	Middle Name	Last Name *
Jane	<u>_</u>	Doe
ate of Birth *	Medical Assistance ID *	Social Security Number
10/2/2000	00000000000	Social Security Number
		,
nter date admitted to facility *	Enter Full MA Begin pay date *	Discharge Date or Date of Death *
/4/2024	1/4/2024	1/4/2024
< Dack	Sourch Q Reset Search X	

• Click Search (7).



- Select the Provider type by *clicking* the radio button next to either the Nursing Facility or Chronic/Special Hospital (8).
- On the same screen, confirm that the Recipient's details are correct (9).

Note: These fields are auto populated and cannot be edited.

 Check the box next to "Please ensure the customer information displayed is correct (10)."

• Click Next (11).

Address of Facility 2939 DENHIDES AVENUE - DAI TIMODE MD 20215
Address of Facility
Address of Facility 1939 DENHILIPST AVENUE - BALTIMODE MD 21215
Address of Facility
3939 DENHLIDST AVENUE BALTIMODE MD 21215
and Ferringent Prentae, , decrimone, may alea
E-mail Address
nursinghomeusers1@gmail.com
Recipient Last Name
Doe
Social Security Number
0000000000



	Activity Report Form				
Verify the pre	Beneficiary Name Ja	ne Doe	Date C	of Bi 10/01/2000	
date details (12) .	Provider type	Nursing Facility Chronic/Sp	pecial Hospital		
Select a Reason for	Enter date admitted to facility 1/4/2024	What is your Facility requestin	g?	FULL MA Medicare A Co	opayment
ransfer/Discharge	Enter Full MA Begin pay date 1/4/2024	Discharge Date or Date of Dea	th]	
13).	Reason for Discharge: *	🔵 Death 💿 Transfer/Discharge t	× 13	Assisted Living facility	
elect Nursing Facility or this example (14) .	< Back	TESTER		Community/Home Hospice Hospital	
	ce	Child Support	Family Investment	Nursing Facility Other	4



 Search for a Provider/Facility Name by entering the Provider Name. 	Activity Report Form Beneficiary Narr Jane Doe	Date of f	Bi 10/01/2000
Provider Number, Phone, and/or Location	Provider type Enter date admitted to facility	Nursing Facility Chronic/Special Hospital	
(15).	1/4/2024 Enter Full MA Begin pay date	What is your Facility requesting? Discharge Date or Date of Death	FULL MA O Medicare A Copayment
 Click Search Provider (16). 	1/4/2024 Reason for Discharge: *	1/4/2024 Death Transfer/Discharge to:	Nursing Facility
Note: <i>Clicking</i> Search Provider without entering search criteria will also generate a list of Providers/Facilities.	Select Provider/Facility name: * Provider Name Provider Nu	mber Phone	Location Reset Search X Search Provider Q 16



- Check the box next to the Provider/Facility where the Recipient is being transferred to (17).
- After selecting the Provider/Facility, the Provider/Facility details populate their respective fields (18).
- Click Next (19).

Select Provider/Facility name: *				
Provider Name	Provider Number	Phone		Location
1102 WASH. ST. OPERA	270012300	00		1102 WASHINGTON STREET, , , MD, 0
Provider Name	Provider Number	Phone Number	Address	Reset Search X Search Provider C
17 02 WASH. ST. OPERA	270012300	0-0	1102 WASHINGTON STREET, , , MD,	0
1102 WASH. ST. OPERA	270012300	0-0	1102 WASHINGTON STREET, , , MD,	0
9701 MEDICAL CTR DR	562108900	301-3151900	9701 MEDICAL CENTER DR, , ROCK	√VILLE, MD, 20850
Acc Green House Resi	420913300	410-6466524	1010 East 33rd Street, , Baltimore, M	4D, 21218
ADELPHENSG & REHAB	160468600	301-4340500	1801 METZEROTT ROAD, , ADELPH	II, MD, 20783



- On the Signature page, read the Sworn Statement (20).
- Electronically sign by clicking the radio button next to
 Electronically sign.
 Select Self from the person signing dropdown menu (21).
- Type your name into the Signature of the Provider Contact field and type the date into the Date field or *click* the calendar icon to select a date (22).
- Click Choose File to upload the EVS Response Screen print (23).

Sworn Statement * I hereby certify that the previous statements are true to the best of m	20 y knowledge.		
Signatures *	21		
Electronically sign Preson Signing Solf	· ONNE		22
Signature of the Provider Contact * Pat Simcox	Alt	Date* 1/4/2024	
Upload the EVS response screen print * Only documents with these file format extension can be uploaded: .doc.	, docx, pdf, xls, xlsx, ppt, .pptx, txt, .csv, and images. Upload time will c	reatly depend on your internet speed, quality, and perfor	mance of your internet connection.
Pat Simcox Upload the EVS response screen print* Only documents with these file format extension can be uploaded: .doc Choose File 23 C Book	;, docx, pdf, xlş, xlsx, ppt, pptx, txt, csv, and images. Upload time will g	greatly depend on your internet speed, quality, and perfor	mance of your internet connection.
Pat Simcox Upload the EVS response screen print* Only documents with these file format extension can be uploaded: .doc Choose File 23 K Back	;, docx, pdf, xls, xlsx, ppt, pptx, txt, csv, and images. Upload time will <u>c</u>	greatly depend on your internet speed, quality, and perfor	mance of your internet connection.
Pat Simcox Upload the EVS response screen print* Only documents with these file format extension can be uploaded: .doc Choose File 23 C Beck	, .docx, .pdf, .xls, .xlsx, .ppt, .pptx, .txt, .csv, and images. Upload time will g	preatly depend on your internet speed, quality, and perfor	mance of your internet connection.
Separate of the invoktor Contact * Pat Simcox Upload the EVS response screen print * Only documents with these file format extension can be uploaded: .doc. Choose File 23 C Back	;, docx, pdf, xlş, xlsx, ppt, pptx, txt, csv, and images. Upload time will g	preatly depend on your internet speed, quality, and perfor	mance of your internet connection.







	Sworn Statement * I hereby certify that the p	revious statements are true to	the best of my knowledge.				
 Verify that the correct document was uploaded (26). 	Signatures * Electronically sign reason Signing reason Sig	* reen print * file format extension can be u	• ploaded:.doc,.docxpdf,.xljs;	xlax, .pptpptx, .txt, .csv, and images	. Upload time will greatly depend on you	^{Date®}	nce of your internet connection.
• <i>Click</i> Submit (27) .	# Member 1 Jane Doe	Create Date 01/04/2024	Uploaded By Pat Simcox	Document Type Medical	Document Subtype MED-EVS	File Name 26 MED - EVS Response.docx	Actions
	¢ Back						Page: Number:1/1 5 • • • • • • • • • • • • • • • • • • •



• After submitting the request, a confirmation message displays with a Web Ref ID number **Activity Report Form** (28). Note: The case is routed to the Utilization Control Submission successful to UCA for certification. Agent (UCA) for review. Your Web Ref ID # AR01377815 Return to Dashbo • *Click* the **Return to** Dashboard button to return to the Provider dashboard (29).



Please answer the following:

After returning to the Nursing Facility Dashboard, list 2 ways in which you can locate the submission recently completed:



Complete the following activities:

Medicare Part A covers inpatient hospital stays, care in a skilled nursing facility, hospice care, and some home health care. Medicare A Copayment options do not route to the Utilization Control Agent. After submitting these reports, return to the dashboard and locate the Recipient. The UCA status column will display N/A or not applicable. For Medicare A Copayment options, three **documents are mandatory** and must be uploaded with the submission.

- EVS Response screen print
- Coinsurance Worksheet
- Medicare Explanation of Benefits (EOB)

Please submit the two remaining short term stay activity report types and subtypes:

- o Short Term Stay Community MA Medicare A Copayment (Discharge Reason is Death)
- Short Term Stay Community MA (Waiver/REM) Medicare A Copayment (Discharge Reason is Transfer)

Let the instructor know if you need assistance.





Section H: Long Term Stay Admission Activity Report

Long Term Services and Supports target individuals over 65, individuals with physical disabilities, individuals with intellectual disabilities, chronically ill children, and individuals eligible for both Medicaid and Medicare ("dual eligibles"). Medicaid covers certain services available to these participants based on medical necessity and technical and financial eligibility. The coverage type options are:

- o Medicare A Copayment
- Full MA (Medical Assistance)
- Medical A Copayment to Full MA

Follow the steps in this section to submit an activity report for Long Term Stay Admission – Medicare A Copayment.



Steps	Actions
• On the Nursing Facility dashboard, <i>click</i> the	Consumer Dashboard
	Report New Activity
	Search & Filter
	Web Ref # MA ID First Name Last Name Submitted on UCA Status UCA Reason Activity Status Documents
	AR01377138 000000000 Rodolfo Unknown Dec 20, 2023 Pending Submitted
	AR01377741 0000000000 Liam Unknown Dec 20,2023 Pending Submitted
	AR01577071 000000000 Liam UnKnown Dec 19, 2023 Certified Pending O
	AR0157/072 O000000000 Lim Unknown Dec 19 2023 N/A Submitted AR0137/073 0000000000 Lim Unknown Dec 19 2023 N/A Submitted A



 Click Report New Activity (2). 	Consumer Dashb	oard	
	Hello Pat Simcox Welcome to your personal myMDTHINK Account Page. U manage your case activity and more!	Use the helpful features below to manage your account, apply for DHS ser	Vices, monitor your case status(es), Customer Redetermination Customer Benefit Review Forms
	Report Activity Search Activity	ESTERNIR	
	Search & Filter Web Ref # MA ID First Name	Last Name Submitted on UCA Status UCA R	eason Activity Status Documents
	AR01375350 Jane	Doe Nov 3, 2023 Certified	Pending



 On the Activity Report Form, click the radio button to the left of Long Term Stay Admission (3).

Note: After *clicking* the radio button to the left of Long Term Stay Admission, the Long Term Stay Admission subtypes display.

- Click the radio button to the left of Medicare A Copayment (4).
- Click Next (5).

Activity Report Form		
Select new activity to report:*		
Select Long Term Stay Admission sub type: *	,ENT	
) Long Term Stay Discharge Short Term Stay Request		
X Cancel	EK MIL	5 Next >



- Search for the recipient by entering the First Name, Last Name, and Date of Birth (6).
- Click Search (7).

Note: The screen advances to the next page of the Activity Report Form. When *clicking* the red Reset Search button next to the Search button, all fields are cleared and a new search can be performed. *Click* **Back** located in the bottom left section of the screen to return to the previous screen, if necessary.

First Name *	Last Name *	Date of Birth *	
Jane	Doe	5/2/1929	
Medical Assistance ID	Social Security Number		
	Social Security Number		
K Back	Scarch Q Reset Scarch X		



	Activity Report Form		
• If the Recipient is not			
found, a message will			
display in red as	Search Recipient Information		
shown below	First Name *	Middle Name	Last Name *
SHOWIT DEIOW.			
"Ma have not yet	Date of Birth * 3/20/1928	Medical Assistance ID	Social Security Number Social Security Number
we have not yet		2014	
		We have not yet received an application for Long Term Care for the patient. An Activity Report can be submitted ONLY after an LTC application is submitted.	
application for Long	d park	Search Q Denset Search X	¥ Cancel
Term Care for the			
patient. An Activity			
Report can be			
submitted ONLY after			
an LTC application is			
submitted."			



- If the recipient is found, select a
 Provider type by clicking the radio button next to either the Nursing Facility or Chronic/Special Hospital (8).
- Review the Provider and Recipient details (9). These fields are automatically populated and cannot be edited.
- Check the box next to "Please ensure the customer information displayed is correct (10)."

Provider Details	8	
Please select Provider type * 💿 Nursi	ng Facility O Chronic/Special Hospital	
Provider Name	Provider Number	Address of Facility
ARLINGTON WEST CARE	907396500	3939 PENHURST AVENUE, , BALTIMORE, MD, 21215
Telephone	Contact Name	E-mail Address
571-698-1234	Pat Simcox	nursinghomeusers]@gmail.com
Jane Social Security Number	Medicaid ID Number	Recipient Phone
*****8713	11356014560	4104801513
Gender: Gender: Female		
Please ensure the customer information displayed is correct		
X Cancel		11 Next 3

• Click Next (11).



- What is your facility requesting? (12).
- Enter the date

 admitted to the
 facility, Medicare A
 Copayment Begin
 Date, Medicare
 Copayment End Date,
 and Discharge Date
 or Date of Death by
 typing into the
 respective fields or by
 clicking the calendar
 icon to select a date
 (13).
- Click the radio button to the left of **Death** to select a Reason for Discharge (14).

Activity Report Form					
Beneficiary Name : Jane Doe			Date Of Bir	th : 10/02/1953	12
What is your Facility requesting?	C Full MA	Medicare A Copaymer	nt	O Medicare A Copayment to	Full MA
Enter date admitted to facility *	Medicare A Copaym	nent Begin Pay Date *	E I	Medicare A Copayment End Date *	
Discharge Date or Date of Death *		143			
12/11/2023		AME			
Reason for Discharge: *	O Death 1	ransfer/Discharge to:			13
Sworn Statement * I hereby certify that the previous statements are true to the best of my know	edge.	14			
Signatures *					
< Back					Submit 📈



- On the same screen, read the Sworn Statement (15).
- Electronically sign by *clicking* the radio button next to **Electronically sign** and select **Self** from the person signing dropdown menu (16).
- Enter your name into the Signature of the Provider Contact field (17).
- *Type* the date into the Date field or *click* the calendar icon to select a date (18).
- Click Submit (19).

Activity Report Form					
Beneficiary Name : Jane Doe		Date (Of E	Birth : 10/02/1953	
What is your Facility requesting?	O Full MA	Medicare A Copayment		O Medicare A Copayment to F	uli ma
Enter date admitted to facility *	Medicare A Co	ppayment Begin Pay Date *	_	Medicare A Copayment End Date *	
11/1/2023	11/30/2023	6		12/11/2023	
Discharge Date or Date of Death *		MATERY			
Reason for Discharge: * Sworn Statement * I hereby certify that the previous statements are true to the best of my knowl	Death 15 edge.	O Transfer/Discharge to:		•	
Signatures * Electronically sign I waves spiring Self Self * Pat Simcox Cutex 8 Cutex	16			(^{Dulle *} 12/11/2023	18 © 19_sdrik/







Complete the following activities:

Now that you have completed a Long Term Admission – Medicare A Copayment, complete the following activity report submissions.

- Long Term Care Admission Full MA (Medical Assistance)
- o Long Term Care Admission Medical A Copayment to Full MA

Let the instructor know if you need assistance.





Section I: Long Term Discharge Activity Report

Steps					Actions				
• On the myMDTHINK Dashboard for Providers, <i>click</i> Report Activity (1) . Click Report New Activity (2).	Helio Pat Simcox Welcome to your persona Customer Benefits Report Activity Search & Filter Web Ref # AR01377126 AR01377126 AR01377136	Consumer Dass armyMDTHINK Account Page. Use Castorner Applications Search Activity New Activity New Activity Accoss74500 46605574500 46605574500 46605574500 4103259800	Locard Customer Documents Image: Customer Documents Customer Documents<	nanage your account, apply f Customer Changes Last Name Snyder Snyder Sravani Snyder Snyder Snyder Norris	ACCIONS	se status(es), manage your co on Customer Benef UCA Status Certified N/A Certified N/A Pending	se activity and more! It Deview Forms	Port Activity Status Pending Submitted Submitted Submitted	Documents
								lterr 5	is per page: Page Number: 1/77



- On the Activity Report Form, *click* the radio button to the left of Long Term Stay Discharge (3).
- After selecting Long Term Stay Discharge, the prompt "LTC Discharge requires an Admission request. Was it submitted?" displays. If the Admission request has been submitted, *click* the blue Yes button. If it was not submitted, *click* the red No button (4).

Note: *Clicking* **No** returns the user back to the dashboard.

elect new activity to report: *) Long Term Stay Admission) Long Term Stay Discharge) Short Term Stay Request		LTC Discharge re Wa:	quires an Admissio s it submitted ?	n request.
	4	Yes 🗸		No X



- Search for the recipient by entering the First Name, Middle Name, Last Name, Date of Birth, Medical Assistance ID, and Social Security Number (5).
- Click Search (6). Note: When clicking the red
 Reset Search button next to the Search button, all fields are cleared, and a new search can be performed.
- *Click* the **Back** button on the bottom left to return to the previous screen.

Search Recipient Information		
First Name *	Middle Name	Last Name *
Jane Date of Birth *	Medical Assistance ID	Social Security Number
8/24/1947		Social Security Number



 If the Recipient is not found, a message will display in red as shown below.

> "We have not yet received an application for Long Term Care for the patient. An Activity Report can be submitted ONLY after an LTC application is submitted."

earch Recipient Information					
irst Name *	N	Middle Name		Last Name *	
Mohan				Mathus	
Jate of Birth *		Medical Assistance ID	ation for Long Term Care for the patient. NILY after an LTC application is submitte	Social Security Number Social Security Number d	
¢ Back		Search Q	Reset Search 🗙		



- If the recipient is found, the screen advances displaying the Provider details and Recipient Information. Select the Provider type by *clicking* the radio button next to either the Nursing Facility or Chronic/Special Hospital (7).
- Verify the Provider and Recipient details (8).
 Check the box next to "Please ensure the customer information displayed is correct (9)."
- Click Next (10).

Note: These fields are auto populated and cannot be

Activity Report Form		
Beneficiary Name: Jane Doe	Date Of	Birth : 03/20/1928
Provider Details		7
Please select Provider type *	Nursing Facility O Chronic/Spi	ecial Hospital
Provider Name	Provider Number	Address of Facility
ARLINGTON WEST CARE	907396500	3939 PENHURST AVENUE, , BALTIMORE, MD, 21215
Telephone	Contact Name	E-mail Address
571-698-1234	Pat Simcox	nursinghomeusers1@gmail.com
Recipient Information	EL MIL	
Date of Birth	Social Security Number	Medicaid ID Number
3/20/1928	0000000000	
Recipient Phone	Conder: All Alla Famala	
0000000000	Gender.	
Please ensure the customer information displayed is correct.		10
X Cancel		Next >



edited. You may discontinue the process by *clicking* the Cancel button located on the bottom left section of the screen. • On the next page of the Activity Report Form Activity Report Form, Jane Doe Beneficiary Name answer the question, "Is this a request to close?", Yes () No Is this a request to close? * Enter date admitted to facility Enter the Private Pay effective date by *clicking* the radio 10/1/2023 Ē 10/1/2023 Ē button next to either Yes or No (11). For this Sworn Statement I hereby certify that the previous statements are true to the best of my knowledge example, Yes is selected. Signatures * Enter the date admitted • O Electronically sign to the facility and the Private Pay effective date by typing into the respective fields or by clicking the calendar icon to select a date (12).



- On the same screen, read the Sworn Statement (13).
- Electronically sign by clicking the radio button next to Electronically sign and select Self from the person signing dropdown menu. Type your name into the Signature of the Provider Contact field.
- *Type* the date into the Date field or *click* the calendar icon to select a date (14). *Click* Submit (15).

Activity Report Form		
Beneficiary Name : Jane Doe		Date Of Birth : 03/20/1928
Is this a request to close? *	• Yes No	
Enter date admitted to facility *	Enter the Private Pay effective date *	
10/1/2023	10//2023	
Sworn Statement * I hereby certify that the previous statements are true to the best of my knowle	dge. 13	
Signatures * Electronically sign Person Signing Self 	TESTEN	14
Signature of the Hewler Contact * Pat Simcox		12/26/2023
C Back		15 Submit v



- After submitting the request, a successful submission message displays with a Web Ref ID number (16).
- Click Return to
 Dashboard to return to the Provider dashboard (17).
- After returning to the Provider Dashboard, locate the case under the Search & Filter section of the dashboard (18).

Note: The case will display as In progress under the Activity Column until it is reviewed by the PRU team. Case information




can be downloaded by <i>clicking</i> the download	by d	
icon located in the		
Documents column.		





Section J: Lesson Exercises

Background

Now, it's time to use what you've learned! The instructor will provide the timeframe for completing each scenario and will be available to answer questions and provide support as needed.

Participant Exercises

Using the Recipient's from the list provided, submit an Activity Report for the following:

- o Long Term Care Full MA
- o Long Term Care Medicare Copayment to Full MA
- o Short Term Stay Medicare Copayment
- o Short Term Stay Full MA





Section K: Notes Section
